

## NOTICE OF CALL OF ORDINARY AND EXTRAORDINARY MEETING

The shareholders of the company EdiliziAcrobatica SpA (the "Company") are called to the ordinary and extraordinary meeting on 26 April 2023 at 4.00 pm, on first call, at the administrative headquarters of the Company in Genoa, Viale Brigate Partigiane n. 18, and, where necessary, on 27 April 2023, on second call, same time and place, to discuss and decide on the following

### AGENDA:

#### ordinary part:

- (1) Examination and approval of the financial statements of EdiliziAcrobatica SpA closed on 31 December 2022, including the report of the Board of Directors on the management performance, the report of the Board of Statutory Auditors, and the report of the independent auditors; presentation of the consolidated financial statements as at 31 December 2022; Inherent and consequent resolutions;
- (2) Resolutions relating to the allocation of the result for the 2022 financial year; related and consequent resolutions;
- (3) Appointment of the Board of Directors of the Company:
  - (3.1) determination of the number of members;
  - (3.2) determination of duration;
  - (3.3) appointment of members;
  - (3.4) determination of compensation;
- (4) Appointment of the Board of Statutory Auditors for the period 2023-2025:
  - (4.1) appointment of members;
  - (4.2) determination of compensation;
- (5) Appointment for the statutory audit of the accounts for the financial years 2023-2031 and determination of the related compensation; related and consequent resolutions;
- (6) Authorization pursuant to and for the purposes of articles 2357 et seq. of the civil code upon purchase and subsequent purchase disposal of treasury shares; related and consequent resolutions;

#### extraordinary part:

- (1) Proposal for contribution to the Board of Directors, pursuant to art. 2443 of the civil code, of a delegation to increase the share capital, for a period of five years from the date of the resolution, up to the maximum overall amount of 10% (ten percent) of the share capital of the Company on the date of approval of the relevant resolves by the shareholders' meeting, on one or more occasions and in a divisible manner, for a fee, even with the exclusion of the right of option, pursuant to art. 2441, paragraph 4, paragraph 5 and/or paragraph 8, of the civil code, and/or, free of charge, at the service of one or more incentive plans, pursuant to art. 2349 of the civil code; related and consequent resolutions.

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### COMPOSITION OF THE SHARE CAPITAL

The subscribed and paid-up share capital of EdiliziAcrobatica SpA is equal to Euro 831,722.5, represented by n. 8,317,225 shares, without par value. As of the date of this notice, the Company holds n. 27,190 treasury shares in portfolio.

It is specified that, pursuant to what was communicated to the market on 6 April 2023 relating, inter alia, to the attribution of the second tranche of no. 81,540 newly issued shares under the second cycle of the 2021-2023 Stock Grant plan, the Company will publish the press release of the change in share capital following the filing and subsequent registration of the execution of the capital increase with the Company Register of Milan Monza Brianza Lodi within the terms of the law.

## **PARTICIPATION IN THE ASSEMBLY**

Pursuant to article 83-sexies of Legislative Decree. n. 58/1998 (the "TUF"), the legitimation to participate and exercise the right to vote at the meeting belongs to the shareholders for whom it has been received by the Company, by the end of the third open market day preceding the date set for the meeting (i.e. on 21 April 2023), the specific communication issued by the authorized intermediary which, on the basis of their accounting records, certifies their legitimacy. The right to participate and vote remains valid if such communication is received by the Company after the deadline indicated above, provided that it is received by the start of the meeting's work on the individual call.

The intermediary's communication is carried out by the same on the basis of the evidence in the accounts relating to the end of the accounting day of the seventh open market day (so-called "record date") preceding the date set for the meeting (i.e. 17 April 2023). Credit or debit entries made on the accounts after this deadline are not relevant for the purposes of legitimation to exercise the right to vote at the meeting.

## **ORGANIZATIONAL ASPECTS AND REPRESENTATION IN THE MEETING**

Pursuant to art. 106, paragraphs 4 and 5, of Legislative Decree 17 March 2020, n. 18, converted into law with amendments by Law 24 April 2020, n. 27, whose effectiveness was lastly extended by Legislative Decree no. 198 of 29 December 2022, converted with amendments by Law of 24 February 2023 n. 14 ("Cura Italia Decree"), the participation in the meeting by those who have the right to vote will take place exclusively with remote participation methods through telecommunication means (video-conferencing), at the contact details that will be provided to all the subjects legitimated in various capacities to participate in the Meeting (President, members of the Board of Directors and the Board of Statutory Auditors and registered Members) or authorized to participate by the President (e.g. employees and collaborators of the Company).

In order to receive the access codes to the Company's platform for participation in the meeting via video conference, each Shareholder must send the Company via email (i) a copy of the certificate of participation in the meeting issued by their intermediary certifying, based on the evidence resulting from the accounting records relating to the end of the record date (17 April 2023), the legitimation to participate in the meeting (the "Certificate") as well as (ii) a copy of the identity document (ID identity or passport) of the Shareholder. In the case of a legal person Shareholder, in addition to the Certificate, (i) a copy of the identity document (identity card or passport) of the legal representative or of the person with the relevant powers for the participation in the meeting as well as (ii) copy of the documentation certifying the legal representation or the conferment of the aforementioned powers on the participating subject.

The documentation required for participation must be sent by email to [ediliziacrobatिकासpa@pec.it](mailto:ediliziacrobatिकासpa@pec.it) by 6.00 pm on the day before the date of first call of the meeting, in order to allow the Company to authorize the relevant participations.

It is specified that the Company will communicate the access codes to the platform for participation in the meeting via video conference only after verification of the legitimacy of participation carried out on the basis of the documentation to be sent according to the methods set out above. Otherwise, connection and participation in the meeting will not be permitted.

Without prejudice to the methods of participation by means of telecommunications, each shareholder who has the right to participate in the meeting may be represented, pursuant to the law and article 14 of the Company's statute, by written proxy, in compliance with the provisions of the article 2372 of the civil code, with the right to sign the proxy form available on the Company's website at: [www.ediliziacrobatिकासpa.com](http://www.ediliziacrobatिकासpa.com), in the "Investor Relations" section. The proxy can be sent to the Company by sending a registered letter with return receipt to EdiliziAcrobatिकासpa SpA, viale Brigate Partigiane n. 18, 16129, Genoa, or by electronic notification to the Certified Mail address [ediliziacrobatिकासpa@pec.it](mailto:ediliziacrobatिकासpa@pec.it).

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To exercise the right to add to the agenda and the right to ask questions before the meeting, provided for in article 13 of the company statute, please refer to the text of the statute itself published on the company website at [www.udinicrobatika.com](http://www.udinicrobatika.com), in the "Investor Relations" section.

#### **DOCUMENTATION**

The documentation relating to the items on the agenda, required by current legislation, will be made available to the public within the terms of the law, at the registered office and on the Company's website, [www.ediliziacrobatika.com](http://www.ediliziacrobatika.com), in the "Investor Relations" section .

This notice is also published on the Company's website.

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Genoa, 11 April 2023

The President of the Board of Directors

Dr. Simonetta Simoni