

## PRESS RELEASE

### EDILIZIACROBATICA: NOTICE OF CHANGE IN SHARE CAPITAL

**Genoa (GE), 11 July 2024** – EdiliziAcrobatica S.p.A. (the *Company* or *ACROBATICA*), a company specialising in exterior renovation works, listed on Euronext Growth Milan (ticker EDAC) and on Euronext Growth Paris (ticker ALEAC), pursuant to art. 25 of the Euronext Growth Milan Regulations, hereby announces the new composition of the Company’s share capital, resulting from the increase in the share capital for payment, excluding option rights pursuant to Article 2441, fourth paragraph, second sentence, of the Italian Civil Code for an Amount equal to Euro 218,436.43 (two hundred and eighteen thousand four hundred and thirty-six/43), inclusive of share premium, through the issue of 24,120 (twenty-four thousand one hundred and twenty) new ordinary shares, with no indication of nominal value, and with regular entitlement, reserved for Emintad Italy S.r.l. (*Emintad* and the *Reserved Share Capital Increase*).

The Reserved Share Capital increase was resolved on 9 July 2024 by the Board of Directors, in partial exercise of the proxy conferred by the Shareholders' Meeting of the Company held on 26 April 2023 pursuant to Article 2443 of the Italian Civil Code, and fully subscribed by Emintad.

The certificate of Share Capital increase pursuant to Article 2444 of the Italian Civil Code and the updated Articles of Association were filed with the Companies Register of Milan on 10 July 2024.

Below is the new composition of the share capital (fully paid and subscribed) according to the scheme envisaged by Model T.1 of the Euronext Growth Milan Procedure for capital operations.

	Current Share Capital			Previous Share Capital		
	Euro	No. of Shares	Unit nominal value	Euro	No. of Shares	Unit nominal value
<b>Total</b>	842,288.50	8,422,885	without nominal value	839,876.50	8,398,765	without nominal value
<b>Of which Ordinary shares (ISIN code IT0005351504)</b>	842,288.50	8,422,885	without nominal value	839,876.50	8,398,765	without nominal value

#### EdiliziAcrobatica S.p.A

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Taking into account the current number of ACROBATICA shares and not having received any communication from significant shareholders regarding substantial changes in the ownership of the respective shares of the Company, the current composition of the shareholding is shown below:

Shareholders	Shares	% of the share capital
<b>Arim Holding S.à r.l.</b>	6.091.386	72,32%
<b>EdiliziAcrobatica S.p.A.</b>	27.190	0,32%
<b>Market*</b>	2.304.309	27,36 %
<b>Totale</b>	8.422.885	100,0%

\* Emintad has undertaken for a period of 12 months following the settlement date of the capital increase not to carry out, directly or indirectly, sales, transfers, disposals or in any case transactions which have as their object or effect, directly or indirectly, the assignment or transfer to third parties (including the granting of option rights, the creation of pledges or other restrictions or the lending of securities), for any reason and in any form, of the shares.

The share capital of Acrobatica currently consists of only ordinary shares.

For further information on the Reserved Share Capital Increase, please refer to the press release published on 9 July 2024 and available at Borsa Italiana S.p.A., at the Company's registered office and in the Investors/Press Releases section of the website [www.acrobaticagroup.com](http://www.acrobaticagroup.com).

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This press release is available at Borsa Italiana S.p.A., at the Company's registered office and in the Investors/Price Sensitive Press Releases section of the website [www.acrobaticagroup.com](http://www.acrobaticagroup.com). For the dissemination of regulated information, the Company makes use of the Info dissemination system ([www.info.it](http://www.info.it)), managed by Computershare S.p.A., located in Milan, via Lorenzo Mascheroni 19 and authorised by CONSOB.

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**EdiliziAcrobatica S.p.A.** is a leading company in the exterior renovations sector. Founded in Genoa in 1994 by Riccardo Iovino and led by Group CEO Anna Marras, the company has around 2,600 collaborators and operates in over 160 areas in Italy, France, Spain, the Principality of Monaco, the United Arab Emirates, Saudi Arabia and Kuwait. Thanks to its double safety rope technique, the Group is able to carry out construction projects that offer the end customer an efficient, safe and sustainable service. Listed on the Euronext Growth Milan market since November 2018 and on the Euronext Growth Paris market since February 2019, ACROBATICA has incorporated the principles of sustainability into its Business Model, guaranteeing a naturally sustainable service and a responsible approach focused on ensuring the satisfaction and well-being of its internal and external stakeholders. In 2022, the Group was awarded an ESG Rating that places it among the lowest-risk companies in its reference cluster.

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