

PRESS RELEASE

ACROBATICA GROUP: APPROVAL OF AMENDED REGULATION ON BOND LOAN NAMED “€ 10,000,000.00 (TEN MILLION/00) FIXED-RATE SECURITIES MATURING IN 2027”

Genoa, 19 December 2024 - The Board of Directors of EdiliziAcrobatica S.p.A. (“Company”) - the company specialising in double safety rope construction work, listed on Euronext Growth Milan (ticker EDAC) and Euronext Growth Paris (ticker ALEAC), which has operated under the single brand ACROBATICA since 2024 - met today and resolved on certain amendments to the regulation of the bond loan (“Regulation”), named “€ 10,000,000.00 (ten million/00) Fixed-Rate Securities Maturing in 2027” (ISIN IT0005418022) with a nominal value of € 10,000,000.00, concerning (i) the definitions of EBITDA, Gross Interest, Equity, Net Financial Position; (ii) the values of the financial parameters relating to the Leverage Ratio and the Interest Coverage Ratio for financial years 2024, 2025 and 2026, and up to the Maturity Date (as defined in the Regulation).

The amendment of these definitions is aimed at aligning the calculation of the financial parameters, as set forth in the Regulation, with the criteria used to prepare the financial statements (statutory and consolidated) adopted by the Company, i.e. the IAS/IFRS international accounting standards issued by the IASB and endorsed by the European Union.

On this occasion, in light of regulatory updates, the definition of “Bankruptcy Law” has also been amended, replacing it with that of “CCII”, i.e. the Italian Code on Business Crisis and Insolvency, set out in Legislative Decree no. 14 of 12 January 2019, as subsequently amended and supplemented, and the definition of “Insolvency Proceedings” has been amended to bring it in line with the current legislation.

On the same date, the sole bondholder, Intesa Sanpaolo S.p.A., voted in favour of approving these amendments at the bondholders’ meeting.

Notice is hereby given that the amendments in question will become fully effective subject to notary registration of the bondholders’ meeting resolution with the competent Companies Register.

This press release and, in the coming days, also the text of the amended Regulation, which has already been filed at the Company’s registered office, will be available in the Investor Relations section of the Company website www.acrobaticagroup.com

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EdiliziAcrobatica S.p.A. is the leading company specialising in exterior renovation work. Founded in Genoa in 1994 by Riccardo Iovino and currently led by Anna Marras, the Group’s CEO, the company now employs approximately 3,000 staff and operates in over 175 locations across Italy, France, Spain, Monaco, the Arab Emirates, Saudi Arabia, and Kuwait. The double safety rope technique enables the company to conduct construction activities while ensuring that clients receive efficient, safe, and sustainable services. Listed on the Euronext Growth Milan market since November 2018 and on the Euronext Growth Paris market since February 2019, ACROBATICA has integrated the principles of sustainability into its Business Model, guaranteeing a naturally sustainable service and a responsible approach that targets the well-being and satisfaction of its internal and external stakeholders. In 2022, it obtained an ESG rating that placed it among the lowest-risk companies in its cluster of reference.

EdiliziAcrobatica S.p.A.

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